

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT
South District of New York

In re EVERYDAY LOGISTICS LLC
Debtor

Case No. 10-22026

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: DEC. 2012

Date filed: 2/7/13

Line of Business: _____

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

[Signature]
Original Signature of Responsible Party as managing member

Robert Spitzer
Printed Name of Responsible Party as managing member

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☐ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 233,778.68

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month

\$ <100,810.87>

Cash on Hand at End of Month

\$ <192,025.71>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ _____

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 324,993.52

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

\$ 233,778.68 -

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

\$ 324,993.52

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

\$ <91,214.84>

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UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 93,801.56

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 50,806.50

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

126
83

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ _____

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ _____

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

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PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ <u>223,778.68</u>	\$ _____
EXPENSES	\$ _____	\$ <u>324,993.52</u>	\$ _____
CASH PROFIT	\$ _____	\$ <u>491,214.847</u>	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:

\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Month **12/01/2012** through **12/31/2012**

INCOME

		Received on date		Bank Deposit
		Cash	Checks	Totals
1	12/01 - 06	\$ 878.46	\$ 25,300.00	\$ 26,178.46
2	12/07 - 13	\$ 1,398.69	\$ 31,559.19	\$ 32,957.88
3	12/14 - 20	\$ 1,729.36	\$ 15,221.20	\$ 16,950.56
4	12/21 - 27	\$ 1,954.38	\$ 60,091.42	\$ 62,045.80
5	12/28 - 31	\$ 3,091.43	\$ 25,000.00	\$ 28,091.43
		\$ 9,052.32	\$ 157,171.81	\$ 166,224.13
				\$ 166,224.13

	Processed on date			Credit Card
	AmEx	MC/Visa	Discover	Totals
1	\$ 11,205.50	\$ 3,255.84	\$ 34.00	\$ 14,495.34
2	\$ 9,242.34	\$ 3,046.72	\$ -	\$ 12,289.06
3	\$ 15,315.54	\$ 4,813.67	\$ 6.00	\$ 20,135.21
4	\$ 3,617.11	\$ 4,537.29	\$ -	\$ 8,154.40
5	\$ 2,580.31	\$ 8,667.94	\$ 1,232.29	\$ 12,480.54
	\$ 41,960.80	\$ 24,321.46	\$ 1,272.29	\$ 67,554.55
				\$ 67,554.55

Total income for the month:

\$ 233,778.68

DISBURSEMENTS

Bank, credit card and processing fees:

Credit card repayment:

Total check disbursements (list attached):

Total payroll expense (transfers):

Other legal and bank fees (including uncleared checks):

\$ 228,959.87
\$ 96,033.65

Total expenses for the month:

\$ 324,993.52

Cash profit (loss) for the month:

\$ (91,214.84)

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Accrual Basis

The Lexington at The Hudson Valley Resort

Account QuickReport

As of December 31, 2012

"C" 1 of 2

Type	Date	Num	Name	Memo	Amount
10114 Chase Bank - Operating DIP Acct					
Bill P...	12/5/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 11/30 - 12/6/12	-2,000.00
Bill P...	12/3/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 11/30 12/6/12	-1,000.00
Bill P...	12/6/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 11/30 - 12/6/12	-1,000.00
Bill P...	12/7/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/7 - 12/13/12	-1,000.00
Bill P...	12/11/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/7 - 12/13/12	-2,500.00
Bill P...	12/17/2012		NYS SALES TAX PROCESSING	20-3729464	-14,937.92
Bill P...	12/19/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/14 - 12/20/12	-2,500.00
Bill P...	12/24/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/21 - 12/27/12	-1,250.00
Bill P...	12/24/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/21 - 27/12 TRANSFER TO...	-350.00
Bill P...	12/26/2012		E & S DEVELOPMENT & PROPERT...	MANAGEMENT FEES 12/21 - 27/12	-1,300.00
Bill P...	12/3/2012	7181	CUTTING GREEN LLC	VOID: PREOWNED JACOBSEN GREENSKING 4 P...	0.00
Bill P...	12/3/2012	7182	KINGSTON GLASSWORKS	towers, 2000, & 8th floor stairwell	-964.44
Bill P...	12/3/2012	7183	PFG SPRINGFIELD	ACCT# 184792	-81.20
Bill P...	12/5/2012	7184	O.C.P. PAVING	BACK PARKING LOT BLACK TOPPED	-9,500.00
Bill P...	12/6/2012	7185	O.C.P. PAVING	BACK PARKING LOT BLACK TOPPED	-9,500.00
Bill P...	12/6/2012	7186	O.C.P. PAVING	ROLLED & COMPLETE BACK PARKING LOT	-9,000.00
Bill P...	12/3/2012	7187	CUTTING GREEN LLC	PREOWNED JACOBSEN GREENSKING 4 PLUS	-4,000.00
Bill P...	12/6/2012	7188	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-220.73
Bill P...	12/6/2012	7189	CAPITAL ONE	HERITAGENERGY	-12,420.74
Bill P...	12/7/2012	7190	CAPITAL ONE	CORNER STONE ACCT# 5004202	-2,279.55
Bill P...	12/7/2012	7191	FRANK L. BURNS JR.	CONSULTANT 11/30 - 12/1/12	-500.00
Bill P...	12/10/2012	7192	BINNEWATER ICE COMPANY INC.	ACCT# 20990 COOLER RENTAL	-54.00
Bill P...	12/10/2012	7193	COFFEE SYSTEM OF THE HUDSO...	150620	-43.15
Bill P...	12/10/2012	7194	DEBORAH L. COHEN	PPE 12/6/12	-114.00
Bill P...	12/10/2012	7195	GRAINGER	ACCT# 870479516 TIMER	-200.05
Bill P...	12/10/2012	7196	NOBLE GAS SOLUTIONS	ACCT# 2971 CYLINDER RENTAL	-8.75
Bill P...	12/10/2012	7197	ROBERT J. ANSON JR	PPE 12/6/12	-285.00
Bill P...	12/10/2012	7198	SAFECO ALARM SYSTEMS	ACCT# 1794 QUARTERLY MAINTAINENCE	-84.24
Bill P...	12/10/2012	7199	ULSTER UNIFORM SERVICE, INC.	grnds & maint. uniforms	-258.00
Bill P...	12/10/2012	7200	O.C.P. PAVING	O.C.P. PAVING ROLLED AND COMPLETE	-4,500.00
Bill P...	12/10/2012	7201	CENTRAL HUDSON	TRANSFORMERS & ENERGY EFFICIENT INSTALL...	-1,175.62
Bill P...	12/10/2012	7202	GENARES	ACCT# 12655 NOVEMBER 2012 BOOKINGS & INQ...	-222.06
Bill P...	12/10/2012	7203	NATIONAL LIABILITY AND FIRE IN...	POLICY # BMCNY4561471A TRAILER INS 10/13/12...	-6.00
Bill P...	12/10/2012	7204	RELIABLE OFFICE SUPPLIES	ACCT# 0116657 BINDERS	-148.35
Bill P...	12/13/2012	7205	ENVIRONMENTAL LABWORKS, INC.	MONTHLY WATER TESTING	-110.00
Bill P...	12/13/2012	7206	FRANK L. BURNS JR.	CONSULTANT 12/8/12	-250.00
Bill P...	12/14/2012	7207	AMERICAN EXPRESS	GAS, BEV	-225.20
Bill P...	12/14/2012	7208	CASH	PO, BEV, AD, FOOD, OFFICE SUPPLIES	-802.25
Bill P...	12/14/2012	7209	SARA MARSHALL	ADVANCED PAYROLL	-900.00
Bill P...	12/14/2012	7210	Chase Credit Card	lights, ads, parts rentals	-361.97
Bill P...	12/14/2012	7211	BANK OF AMERICA - OFC	MANAGEMENT FEES - M 11/30 - 12/7/12 WEEK 49	-3,750.00
Bill P...	12/17/2012	7212	ADAM'S PIANO	LIVING TRADITIONS 12/22 - 28/12 3 KAWAI PIANO...	-1,500.00
Bill P...	12/17/2012	7213	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-138.24
Bill P...	12/17/2012	7214	DOBIL LABORATORIES, INC.	A/V FEES 1/1/12 - 10/31/12	-1,207.20
Bill P...	12/17/2012	7215	IPFS CORPORATION	ACCT# NJN-63794 RENEWAL GL 8/21/12 - 8/21/13	-17,284.50
Bill P...	12/17/2012	7216	KINGSTON GLASSWORKS	GLASS FOR ROOMS	-2,457.00
Bill P...	12/17/2012	7217	THE HARTFORD	166 12838463	-7,106.24
Bill P...	12/17/2012	7218	ULSTER COUNTY DEPARTMENT ...	QUARTERLY HOTEL TAX ID# 1199 9/1/12 - 11/30/12	-6,283.40
Bill P...	12/17/2012	7219	IPFS CORPORATION	ACCT# 15-003-112366-8 GENERAL LIBABILT INS ...	-16,471.44
Bill P...	12/21/2012	7220	CASH	ACCT# 110916 WASTE REMOVAL	-3,391.74
Bill P...	12/21/2012	7221	CASH	EHRLICH PEST CONTROL	-1,803.96
Bill P...	12/21/2012	7222	Chase Credit Card	PERKINS ROOM & KITCHEN SUPPLIES	-2,153.94
Bill P...	12/21/2012	7223	Chase Credit Card	SYSCO FOOD	-2,879.88
Bill P...	12/21/2012	7224	HUDSON VALLEY WEDDINGS	ANNUAL RENEWAL FOR INTERNET LISTINGS	-315.00
Bill P...	12/21/2012	7225	ICONCONTACT	MONTHLY 12/1 - 12/31/12	-79.92
Bill P...	12/21/2012	7226	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-250.89
Bill P...	12/21/2012	7227	BOOKING.COM B. V.	COMMISSION	-171.45
Bill P...	12/21/2012	7228	Chase Credit Card	VOID: LIVING TRADITIONS	0.00
Bill P...	12/21/2012	7229	DEBORAH L. COHEN	PPE 12/13/12	-171.00
Bill P...	12/21/2012	7230	FRANK L. BURNS JR.	CONSULTANT 12/14, 15/12	-500.00
Bill P...	12/21/2012	7231	FRANK M. VETERE	TUNE YAMAHA C3 LIVING TRADITIONS	-135.00
Bill P...	12/21/2012	7232	GILLETTE CREAMERY	ICE CREAM	-147.50
Bill P...	12/21/2012	7233	HIGHWAY DISPLAYS	2580	-600.00
Bill P...	12/21/2012	7234	JIM MONTANYA	NOVEMBER 2012 MONTHLY WATER TESTING	-450.00
Bill P...	12/21/2012	7235	RAY POLLARD JR	PPE 12/13/12	-220.00
Bill P...	12/21/2012	7236	ULSTER UNIFORM SERVICE, INC.	GRNDS & ENG	-258.00
Bill P...	12/21/2012	7237	Chase Credit Card	GLAUBERS LIVING TRADITIONS	-2,059.78
Bill P...	12/21/2012	7238	Chase Credit Card	CENTRAL HUDSON ELECTIRC 75%	-8,000.00
Bill P...	12/21/2012	7239	Chase Credit Card	CENTRAL HUDSON ELECTIRC 75%	-8,000.00

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Accrual Basis

The Lexington at The Hudson Valley Resort

Account QuickReport

As of December 31, 2012

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Type	Date	Num	Name	Memo	Amount
Bill P...	12/21/2012	7240	Chase Credit Card	CENTRAL HUDSON ELECTIRC 75%	-8,029.12
Bill P...	12/21/2012	7241	THE CHEF'S KINGDOM INC.	LIVING TRADITIONS FOOD	-769.56
Bill P...	12/21/2012	7242	CAPITAL ONE	HERITAGENERGY	-7,149.16
Bill P...	12/21/2012	7243	Chase Credit Card	FOOD LIVING TRADITIONS	-1,183.19
Bill P...	12/21/2012	7244	Chase Credit Card	FOOD PFG SPRINGFIELD DUSO	-2,185.23
Bill P...	12/24/2012	7245	Chase Credit Card	KIRYAS JOEL POULTRY LIVING TRADITIONS	-3,664.93
Bill P...	12/24/2012	7246	DUTCHESS BEER DISTRIBUTORS ...	ACCT# 22165 BEER DEL	-155.75
Bill P...	12/24/2012	7247	EMPIRE MERCHANTS NORTH	ACCT# 700097802 LIQUOR DEL	-443.11
Bill P...	12/24/2012	7248	MANHATTAN BEER DIST. LLC	ACCT# 78684 BEER DEL	-148.15
Bill P...	12/24/2012	7249	SOUTHERN WINE & SPIRITS OF U...	ACCT# 34629 LIQUOR DEL	-545.59
Bill P...	12/24/2012	7250	Chase Credit Card	NEIMAN'S FISH LIVING TRADITIONS	-893.75
Bill P...	12/28/2012	7251	Chase Credit Card	ACCT# 36992710008 NOVEMBER ELECTRIC	-8,009.70
Bill P...	12/28/2012	7252	ADP, INC	ACCT# 287801 PAYROLL PROCESSING	-219.23
Bill P...	12/28/2012	7253	AMERICAN EXPRESS CONSUMER	COMMISSION LEVITTIES	-63.00
Bill P...	12/28/2012	7254	Chase Credit Card	ACCT# 0101838345 PHONES	-1,926.00
Bill P...	12/28/2012	7255	Chase Credit Card	COFFEE SYSTEMS	-627.55
Bill P...	12/28/2012	7256	DEBORAH L. COHEN	PPE 12/27/12	-373.00
Bill P...	12/28/2012	7257	EXPEDIA INC.	COMMISSION, PENICHER, COURTNEY, YARMUSH	-53.92
Bill P...	12/28/2012	7258	FRANK L. BURNS JR.	Consultant 12/21 & 22/12	-600.00
Bill P...	12/28/2012	7259	FRESKEETO FROZEN FOODS	FOOD	-223.10
Bill P...	12/28/2012	7260	Chase Credit Card	ECO LAB ACCT3 017472572 LAUNDRY SUPPLIES	-2,050.10
Bill P...	12/28/2012	7261	Chase Credit Card	ACCT# 6149337 SUPPLIES	-1,426.73
Bill P...	12/28/2012	7262	ICONCONTACT	JAN 1 - 31, 2013 SUBSCRIPTION	-79.92
Bill P...	12/28/2012	7263	LORNA M. BOUGHTON	PPE 12/27/12	-96.00
Bill P...	12/28/2012	7264	LYNDA DuBOIS	PPE 12/27/12	-51.00
Bill P...	12/28/2012	7265	Chase Credit Card	PERKINS	-1,403.20
Bill P...	12/28/2012	7266	Chase Credit Card	PEPSI	-2,162.25
Bill P...	12/28/2012	7267	TRAVEL NOW .COM	COMMISSION COLUCCI	-17.01
Bill P...	12/28/2012	7268	ULSTER UNIFORM SERVICE, INC.	ENG & GRNDS	-129.00
Bill P...	12/28/2012	7269	Zurich	POLICY # 5291950-3 10/1 - 12/31/12 DISABILITY	-1,652.88
Bill P...	12/28/2012	7270	Chase Credit Card	TIME WARNER CABLE	-1,472.20
Bill P...	12/28/2012	7271	Chase Credit Card	PFG SPRINGFIELD	-4,580.25
Bill P...	12/28/2012	7272	RICOH USA , INC	1329244-SNC257	-559.44
Bill P...	12/28/2012	7273	TIME WARNER CABLE	ACCT# 8150300370135365 HOUSE CABLE	-16.83
Bill P...	12/28/2012	7274	CAPITAL ONE	NEIMAN'S FISH LIVING TRADITIONS	-1,677.67
Bill P...	12/31/2012	7275	Chase Credit Card	GLAUBERS FOR LIVING TRADITIONS	-483.05
Total 10114 · Chase Bank - Operating DIP Acct					-228,959.87
TOTAL					-228,959.87

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The Lexington at The Hudson Valley Resort

Unpaid Bills Detail

As of December 31, 2012

"D" 1 of 2

Type	Date	Num	Memo	Aging	Open Balance
BRIDGET SCHMAHL					
Bill	12/31/2012	123112	NEW YEARS EVE ENTERTAINMENT		1,000.00
Total BRIDGET SCHMAHL					1,000.00
COHEN'S QUALITY BAKERY LLC					
Bill	12/29/2012	86511	BAKED GOODS	2	184.00
Bill	12/30/2012	86522	BAKED GOODS	1	333.00
Bill	12/30/2012	86512	BAKED GOODS	1	430.00
Bill	12/31/2012	86513	BAKED GOODS		538.00
Bill	12/31/2012	86524	BAKED GOODS		138.00
Total COHEN'S QUALITY BAKERY LLC					1,623.00
GRAINGER					
Credit	12/17/2012	9021717328	RETURN STEAM TIMER		-190.08
Total GRAINGER					-190.08
HERITAGENERGY					
Bill	12/11/2012	60511	399.6 GAL OIL HOT WATER	20	1,537.03
Bill	12/12/2012	72575	800 GAL LP KITCHEN & LAUNDRY	19	1,364.26
Bill	12/14/2012	509387	194.5 GAL OFF ROAD DIESEL	17	805.60
Bill	12/14/2012	60511	260.3 GAL OIL HOT WATER	17	1,018.09
Bill	12/14/2012	73546	664.2 GAL OIL 5000 GAL TANK	17	2,597.83
Bill	12/14/2012	73840	660 GAL LP REST & NIGHT CLUB	17	1,125.51
Bill	12/18/2012	60511	318.6 GAL OIL HOT WATER	13	1,245.26
Bill	12/18/2012	74539	107.1 GAL OIL BRICK HOUSE	13	418.61
Bill	12/21/2012	75905	162.2 GAL LP KITCHEN & LAUNDRY	10	276.60
Bill	12/21/2012	75088	600.1 GAL LP NIGHT CLUB & REST	10	1,023.36
Bill	12/21/2012	75109	690.1 GAL OIL 5000 GAL TANK	10	2,734.54
Bill	12/21/2012	60511	235 GAL OIL HOT WATER	10	931.20
Bill	12/24/2012	76529	259.1 GAL OIL HOT WATER	7	1,032.29
Bill	12/28/2012	76989	1200 GAL LP NIGHT CLUB & REST	3	2,111.18
Bill	12/28/2012	77080	392.9 GAL OIL HOT WATER	3	1,571.72
Bill	12/28/2012	76911	986 GAL OIL 5000 GAL TANK	3	3,944.31
Bill	12/31/2012	77371	106.4 GAL OFF ROAD DIESEL		452.48
Bill	12/31/2012	78027	341.7 GAL OIL HOT WATER		1,374.29
Total HERITAGENERGY					25,564.16
IPFS CORPORATION					
Bill	9/6/2012	8211282113	ACCT# NJN-63794 RENEWAL GL 8/2...	116	86,422.50
Total IPFS CORPORATION					86,422.50
Kennedy Funding Inc.					
Credit	6/30/2012	613012	PAYMENT MADE BY O FEDASH FOR...		-21,030.00
Credit	9/7/2012	9612	PYMT MADE BY O FEDASH PER AG...		-30,000.00
Bill	1/1/2012	2012	ANNUAL BANKRUPTCY TERMS 2012	365	366,160.00
Total Kennedy Funding Inc.					315,150.00
MICHAEL C. HASENBALG					
Bill	1/1/2012	1412	COMMISSION, INSTALLMENT # 1	362	500.00
Total MICHAEL C. HASENBALG					500.00
OREST FEDASH					
Bill	11/7/2011	102011111...	payroll shortage 10/20/11 16554.39 & 1...	420	20,000.00
Total OREST FEDASH					20,000.00
SYSKO FOOD SERVICES					
Bill	12/21/2012	212211400	FOOD	10	5,949.79
Bill	12/28/2012	212281359	FOOD NEW YEARS EVE	3	15,975.94
Total SYSKO FOOD SERVICES					21,925.73
TEXTRON FINANCIAL CORPORATION					
Bill	12/24/2012	3125256	ACCT# 188226 GOLF CART LEASE	7	3,048.75
Total TEXTRON FINANCIAL CORPORATION					3,048.75

12:32 PM
12/31/12

The Lexington at The Hudson Valley Resort

Unpaid Bills Detail

As of December 31, 2012

"D" 2 of 2

Type	Date	Num	Memo	Aging	Open Balance
THE UKRAINIAN WEEKLY					
Bill	12/27/2012	55691	ADVERTISING 12/21 & 12/16/12	4	330.00
Total THE UKRAINIAN WEEKLY					330.00
THERMOTRON CO.					
Bill	10/22/2010	938	LENNOX ROOFTOP A/C MODEL KGA...	801	20,000.00
Total THERMOTRON CO.					20,000.00
TOTAL					495,374.06

- 86,422.50

- 315,150.00

\$ 93,801.56

"E"

OUTSTANDING INVOICES:

AS OF 12/31/12

<u>GROUP:</u>	<u>DATE OF GRP.</u>	<u>AMOUNT</u>
PRIVATE STOCK ENTERTAINMENT	2/12-15/10	\$ 87,417.68
Mr. Don Johnson	**Stop Payment issued on checks**	
Washington, DC		\$ (67,528.86) charged to credit cards
(202) 489-1032		
NERFA	11/11-13/11	\$ 477.50
FIVE STAR CATERERS	Yachad 5/4-6/12	\$ 3,815.36
HILULIM	11/2-5/12	\$ 838.60
NERFA	11/8-11/12	\$ 100.00
BBYO	11/30-12/2/12	\$ 8,110.50
MOSHE TEITELBAUM	12/7-9/12	\$ 4,019.40
WORKING FAMILIES PARTY (BOLAND)	12/13-15/12	\$ 3,559.32
LIVING TRADITIONS/KLEZKAMP	12/23-28/12	\$ 9,997.00
TOTAL OUTSTANDING INVOICES:		\$ 50,806.50